

**Waltham Behavioral Health  
Request for Services Form**

Please note that you will need your insurance information to complete this form. Please complete all fields so that we may quickly and accurately identify the best clinician to meet your needs. Missing information will delay your request. When completed, please fax it to: **781.915.0755**

Once we have reviewed your information, we will respond with an appointment. You may expect to hear from us within 5 business days.

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Birth date: (for insurance verification) \_\_\_\_\_

Zip Code: \_\_\_\_\_

Phone #: \_\_\_\_\_

May we leave a message at this number?  yes  no

May we contact you via email?  yes  no

Email address: \_\_\_\_\_

**How did you hear about us or who referred you to us?**

- |   |  |
|---|--|
| <input type="checkbox"/> My Primary Care Doctor | <input type="checkbox"/> Another Mental Health Provider or Physician |
| <input type="checkbox"/> Friend/Family Member   | <input type="checkbox"/> Insurance Company Website / Staff           |
| <input type="checkbox"/> Internet Search        | <input type="checkbox"/> My College/University/School                |
| <input type="checkbox"/> Other: _____           | Name of institution: _____   |

**I'm interested in: (check all that apply)**

- |  |   |
|--|---|
| <input type="checkbox"/> Individual Counseling | <input type="checkbox"/> Couples Counseling         |
| <input type="checkbox"/> Medication Management | <input type="checkbox"/> Stress Management Training |
| <input type="checkbox"/> ADD Testing           |   |

Note: We typically do not have evening hours available. Saturday appointments are available.

Are you able to attend appointments between 8 am and 5pm  yes  no

**Insurance / Payment Type:**

We accept the following Payment Methods. Please indicate your primary insurance plan below or check the Private Pay box if you do not plan to use your insurance.

- Private Pay (Check, MasterCard or Visa)
- Blue Cross Blue Shield of Massachusetts  HMO  POS  PPO  
My Policy/Subscriber ID# is (including all letters): \_\_\_\_\_
- Blue Cross from another state  
State: \_\_\_\_\_
- Harvard Pilgrim
- United Behavioral Health
- United Healthcare
- United Healthcare Student Resources  
College/University: \_\_\_\_\_
- Tufts  PPO  POS  HMO
- Aetna  PPO  POS  HMO  Medicare
- Aetna Student Health Plan  Other: Please provide name of plan \_\_\_\_\_

**I would like assistance with the following concerns: (check all that apply)**

- |   |  |
|---|--|
| <input type="checkbox"/> Depression                   | <input type="checkbox"/> Anxiety             |
| <input type="checkbox"/> Stress management            | <input type="checkbox"/> Relationship Issues |
| <input type="checkbox"/> Sexuality                    | <input type="checkbox"/> Grief or Loss       |
| <input type="checkbox"/> Adjustment to Illness        | <input type="checkbox"/> Bipolar Disorder    |
| <input type="checkbox"/> Substance Abuse              | <input type="checkbox"/> Other addictions    |
| <input type="checkbox"/> ADD/ADHD                     | <input type="checkbox"/> Dual Diagnosis      |
| <input type="checkbox"/> Other/Please Describe: _____ |  |

**I have the following medical issues: (check all that apply)**

- |   |   |
|---|---|
| <input type="checkbox"/> Headaches              | <input type="checkbox"/> Back or Neck Pain                    |
| <input type="checkbox"/> Other chronic pain     | <input type="checkbox"/> Gastrointestinal Problems            |
| <input type="checkbox"/> Reproductive Problems  | <input type="checkbox"/> Diabetes                             |
| <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> High Cholesterol                     |
| <input type="checkbox"/> Cardiac Problems       | <input type="checkbox"/> Respiratory Problems                 |
| <input type="checkbox"/> Obesity                | <input type="checkbox"/> Sleep Apnea or other Sleep Problems  |
| <input type="checkbox"/> Neurological Condition | <input type="checkbox"/> Concussion/Brain Injury              |
| <input type="checkbox"/> Endocrine/Thyroid      | <input type="checkbox"/> Menopausal / Other hormonal Problems |
| <input type="checkbox"/> Asthma/Respiratory     | <input type="checkbox"/> Allergies                            |
| Other: (please describe) _____                  |   |

Thank you for completing this form. Please fax it to: **781.915.0755** . We will endeavor to contact you within **5** business days to let you know if we will be able to meet your needs.